

FP Infomart

About FP Infomart

- FP Infomart is a database of information about all publicly traded and some private companies in Canada. It is accessible from the Library's [homepage](#) – click on **Statistics** to locate the link to **Fpinfomart.ca**.
 - The Library's subscription to Infomart allows access to the features in black text on the left-hand sidebar, which includes *Industry News* from **News Monitoring** and all features listed under the **FP Advisor** section
 - For more information on American and international (including Canadian) companies, try **Mergent Online** or **Mergent Intellect**.
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News Monitoring

Select *Industry News* (located under **News Monitoring**) for the latest daily updates on news from Canadian industries. News articles are gathered daily from 12 full-text sources, including major Canadian newspapers such as The National Post, Montreal Gazette, Calgary Herald, and Vancouver Sun. Choose an industry sub-category to view the most current news articles for that particular industry. To view articles from the past two weeks, select a date from the drop-down menu in the top right hand corner.

Note: You will not have access to the full-text of every article. Those marked “*This source is restricted as per your Subscriber Agreement,*” are not accessible through Infomart. However, you may be able to access them externally through other news sources.

FP Advisor

Corporate Snapshots

Corporate Snapshots are brief, one page overviews of all publicly traded companies in Canada. Information includes a company description, key executives, top industry players, financial ratios, brief annual financials, and news from the *National Post*. If you are looking for information about privately owned companies, try the Global Search.

Using [Basic Search](#), search for companies by name, stock symbol, city, province, and/or country. If you do not know a company's exact name, select *All words* to search.

[Industry Search](#) allows you to browse lists of companies by industry using the Global Industry Classification Standard (GICS®) codes. Click on a sub-industry within a sector to view the list of companies.

Corporate Surveys

Corporate Surveys provide detailed corporate and investment information for all publicly traded companies in Canada (including some subsidiaries and affiliates), over 600 private companies, and some crown corporations.

Information includes: quick reference data such as major shareholder and number of employees, stock activity graphs (1 day to 12 months), company operations, directors and key executives, financial ratios and statistics, and more. Searchable fields include company name, stock symbol, exchange, city, province, company type (e.g., co-operative, federal or provincial crown corporation, etc.), SIC or GICS codes, financial criteria, and number of employees. [Search](#) for individual companies or a list of companies that fulfill certain criteria.

Example: To identify Halifax companies with assets of more than 100 million

*Under **City**, type Halifax, select Nova Scotia from the **Province** list,
and under **Assets (millions) Greater Than**, type 100.
Click search*

Corporate Analyzer

Select the Corporate Analyzer for Information about the top 1,500 publicly traded companies in Canada. Data includes: share price statistics, current operations including mergers & acquisitions, up to 10 years of financial data (consolidated balance sheets, statements of income and cash flow, and ratios), up to 10 quarters of quarterly income statements, and spot market data (e.g., % price change, dividend yield, beta, market capitalization, etc.).

Search by company name or stock symbol; Browse a list of companies alphabetically, by company group, and/or by industry; Compare a company's performance against their peer group with Fundamentals; or use the Screens search to find companies that fulfil specific search criteria.

Fundamentals

- Select company group and/or industry, type of financial data to compare (annual, quarterly, or spot data), specify a time period (if applicable), and select data item. Results are downloadable to Excel.

Screens

- Select company group and/or industry, financial category, and related criteria. Select **Add another line** to add additional financial categories and criteria. Check desired sort option (ascending, descending, or by company) and click search. Results are downloadable to Excel.

Investor Reports

Select Investor Reports for buy/sell recommendations and Thomson Reuters I/B/E/S forecasts for the top 450 publicly traded Canadian companies. The records are updated daily and also include industry standard ratios and recent company developments. Search by company name or stock symbol.

Historical Reports

Provide detailed operations and history for the top currently and formerly publicly traded Canadian companies. Search by company name or stock symbol for chronological company history since incorporation, including 7-year consolidated financial statements, mergers and acquisitions, spin-offs, and capital stock changes.

Industry Reports

Ratios for 30 industries in which the top 450 publicly traded Canadian companies compete. Industries are listed in alphabetical order. Reports include industry recommendations, top companies in the industry ranked by latest quarterly results, and industry ratios for the past 7 years (including a 7 year average). Archived reports from the past two years are available for most industries.

Predecessor & Defunct

Search for company change information about currently or formerly publicly traded Canadian companies. Records date back to 1929 and contain name changes, amalgamations, takeovers, acquisitions and dissolution. Search by present or former company name.

Mergers & Acquisitions

Provides data back to 1994 regarding mergers, acquisitions, and divestitures involving Canadian companies. Information is updated hourly. Search using either the [Basic Search](#) (default) or [Advanced Search](#). Alternatively, select [Summary Reports](#) to view year-to-date or monthly (past 24 months) reports of M&A activity within specific industries. Click [Help](#) from within Mergers & Acquisitions to view inclusion criteria and important notes.

[Basic Search](#) example: Companies acquired by Canadian Tire with a deal value above \$5,000,000

*Under **Company Name**, type Canadian Tire, check off Acquiror from **Restrict to**, under **Deal Value Greater Than**, select 5,000,000, and check off Completed from **Deal Status**.*

Click search

Dividends

[Search](#) by company name or stock symbol for information on dividend payments by publicly traded Canadian companies for the current and past three years. Select [Record Archive](#) for annual dividend records back to 1998; includes Canadian mutual funds, 10-year price range, and stock listing changes (delisted, suspended, and new listings). Also includes a weekly and monthly report for the current period.

New Issues

Information for new issues, including public offerings and private placements, of Canadian companies, governments, and agencies back to 1993. There are 5 search options:

[Basic Search \(default\)](#)

- Search by issuer name, stock symbol, and status dates.

[Advanced Search](#)

- Search by issuer name, stock symbol, and a variety of other criteria including security and distribution types, offering procedure, terms, market, currency, exchange, place of incorporation, SIC or GICS codes, and status dates.

[Lawyer/Auditor](#)

- Using the drop-down lists, search by Auditor and/or Lawyer, along with status dates.

[League Tables](#)

- Create league table rankings for bookrunners or legal counsel based on security type, SIC or GICS codes, and other search criteria.

[Summary Reports](#)

- To create summary tables of new issue activities, select type of report (e.g., By Industry or Equity Activity) and other search criteria (e.g., start/end date, issue type, status completed/announced, etc.). Information dates back to 1993.

Fixed Income

Search for information about fixed income investments issued by Canadian companies since 1993 using the [Basic Search](#) (search by issuer name, stock symbol, debt/preferred) or [Advanced Search](#) (search by debt/preferred, terms of issue (public issue/private placement), currency, incorporation, SIC/GICS codes, etc. Records include issue date, issue price, DBRS rating, coupon and yield, redemption dates, etc.

Advanced Search example: Public issues of preferred stock in the Canadian market, with a DBRS rating above Pfd-1 low

*Select Preferred from **Debt/Preferred**, under **Terms of Issue**, select Public Issue, under **Market**, select Canada, and under **DBRS Rating Greater Than**, select Pfd-1 low.
Click Search*

Directory of Directors

The directory provides details on the professional backgrounds of more than 28,000 directors and executives of Canadian companies. Basic Search allows you to search by individual's name or company. The Advanced Search offers more search options (search by position, gender, company type, industry, city, province, etc.).

Advanced Search example: Female CEOs in the banking industry

*Under **Position**, select chief executive officer, under **Gender**, select Female, and under **Industry**, select Banks.
Click Search*

Use the Connectors for Person search to show which board(s) a director is a member of and a list of the other individuals that serve on the same board(s).

Person Search & Global Search

Enter a name (Person Search), or a word/phrase (Global Search) to search records in multiple FP Advisor sources. All listed data sources are searched by default, simply uncheck those you do not wish to include in the search.

Extra

Exporting Files

Several reports can be exported to MS Excel. These include those generated in Corporate Analyzer, Mergers and Acquisitions, and New Issues. Reports that do not export to Excel can be displayed in a Print Friendly format (some also available in PDF).

Glossaries

Many of the FP Advisor sources have useful glossaries containing terminology or abbreviations used within the search options and the retrieved records. Several also contain the dataset's inclusion criteria.

For more help...

Don't forget to check out the Library's complete lists of [online tutorials](#) and [library guides](#), or stop by the Research Help desk for further assistance. Phone: (902) 420-5544; Email: research@smu.ca